

Name of warrant VPB/5M/SSI/C/EU/Cash-11
Company name Sai Gon Securities Incorporation
Subject Decision on the listing of covered warrant

Content:

On September 07, 2021, the Hochiminh Stock Exchange issued Decision No.486/QD-SGDHCM to allow Sai Gon Securities Incorporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Sai Gon Securities Incorporation
2. Short name: SSI
3. Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VPB/5M/SSI/C/EU/Cash-11
3. Warrant code: CVPB2106
4. ISIN code: VN0CVPB21063
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
6. Underlying security: VPB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 5 months
11. Expiration date: January 19, 2022
12. Conversion ratio: 5 : 1
13. Exercise price (exercise index): 65,000 VND
14. Quantity of the warrants registered for listing: 9,000,000 warrants
15. Official trading date: September 09, 2021